

The Directors
Drum Income Plus REIT plc
Level 13
Broadgate Tower
20 Primrose Street
London
EC2A 2EW

(the "**Company**")

Our ref: D182\011\CYS\DAA
EH10094384.1

Your ref:

3 September 2021

Dear Sirs/Madams

Proposed all-share acquisition of the Company by Custodian REIT plc ("Custodian") by way of a court-sanctioned scheme of arrangement of the Company (the "Acquisition")

We hereby consent to the inclusion of our name in the form and context in which it appears in the Company's and Custodian's respective Rule 2.7 announcements relating to the Acquisition to be published on or around 3 September 2021.

Yours faithfully



Dickson Minto W.S.